

Learning The Ropes - Day 1

Day 1 – Wednesday, November 17, 2021

Day 1 qualifies for 6.75 MCLE Credits (4.75 Practical Skills Credits, 1 Ethics Credit, 1 MHSU)

8:00 – 8:30 Registration/Check-In – DoubleTree by Hilton Hotel 1000 NE Multnomah Street, Portland – 503.281.6111

8:30 – 9:00 PLF Overview

Learn how to reduce your risk of malpractice and how the PLF can help
Megan I. Livermore, *Professional Liability Fund Chief Executive Officer*

9:00 – 10:00 Introduction to Claims and Risk Management

What to do when you've made a mistake, how the PLF works, and services offered
John A. Berge, *Professional Liability Fund Claims Attorney*
Hong Dao, *Professional Liability Fund Director of Practice Management Assistance Program*

10:00 – 10:15 Break

10:15 – 11:15 Regulation of Lawyer Conduct in Oregon (1 Ethics Credit)

Linn D. Davis, *Oregon State Bar Assistant General Counsel and Client Assistance Office Manager*

11:18 – 12:18 Tips, Traps, and Tools for Successfully Navigating Negotiations and Professional Relationships

The Honorable Katharine von Ter Stegge, *Multnomah County Circuit Court Judge*
Richard J. Vangelisti, *Vangelisti LLC*

12:18 – 1:30 Lunch (included in registration fee)

CHOOSE ONE OF EACH OF THESE CONCURRENT SESSIONS:

1:30 – 2:15 Civil Litigation/Civil Motion Practice

Faith M. Morse
Andersen Morse & Linthorst, PC

OR

1:30 – 2:15

Estate Planning and Administration;
Guardianships; and Conservatorships

Melissa F. Busley
Dunn Carney LLP

2:15 – 2:20 Transition

2:15 – 2:20

Transition

2:20 – 3:05 Family Law

Amanda C. Thorpe
Cable Selvig & Whittington LLP

OR

2:20 – 3:05

Courtroom Primer

Ben Eder
Thummel Uhle & Eder
Kim E. Hoyt
Garrett Hemann Robertson PC

3:05 – 3:10 Transition

3:05 – 3:10

Transition

3:10 – 3:55 Business Law/Business
Transactions

W. Todd Cleek
Cleek Law Office LLC
Anne E. Koch
Wyse Kadish LLP

OR

3:10 – 3:55

Criminal Law

Justin N. Rosas
The Law Office of Justin Rosas

3:55 – 4:05 Break

4:05 – 5:05 Lawyer Well-Being (1 Mental Health and Substance Use Education Credit)

Jennifer L. Harrington, JD, MS, *Oregon Attorney Assistance Program Attorney Counselor*
Kyra M. Hazilla, JD, LCSW, *Oregon Attorney Assistance Program Co-Director and Attorney Counselor*
Douglas S. Querin, JD, LPC, CADC I, *Oregon Attorney Assistance Program Co-Director and Attorney Counselor*
Bryan R. Welch, JD, CADC I, *Oregon Attorney Assistance Program Attorney Counselor*

Learning The Ropes - Day 2

Day 2

Thursday, November 18, 2021

Day 2 qualifies for 6 MCLE Credits (3.5 Practical Skills Credits, 1 Ethics Credit, and 1.5 Introductory Access to Justice Credits)

8:00 – 8:30 Registration/Check-In – DoubleTree by Hilton Hotel 1000 NE Multnomah Street, Portland – 503.281.6111

8:30 – 10:00 Essential Guide to Practice Management (1.5 Practical Skills Credits)

Topics include trust accounting, conflicts, technology, office systems, file management, and pitfalls to avoid.

Rachel Edwards and Monica H. Logan, *Professional Liability Fund Practice Management Attorneys*

10:00 – 10:15 Break

CHOOSE ONE OF TWO TRACKS:

Creating a Firm

Why choose going solo? How choices about marketing, financials, client relations, fees, staff, and support services can lead to solo success.

10:15 – 11:15 Solo Success: Launching your Own Practice

Rachel Edwards

PLF Practice Management Attorney

11:18 – 12:18 Solo Success: Staying the Course

Monica Aguilar Campbell

Monica Aguilar Campbell Law Office

Jinoo Hwang

Northwest Legal

Gloria J. Trainor

Trainor Law PC

Hong Dao

PLF Director of Practice Management Assistance Program

OR

Joining a Firm

10:15 – 11:45 Success Tips For Lawyers Joining Firms (Part I)

Lydia Anderson-Dana, Associate
Stoll Berne

Hansary Laforest, Associate
Sussman Shank LLP

Holly J. Martinez, Associate
Perkins Coie LLP

Traci R. Ray, moderator
Executive Director, Barran Liebman LLP

11:48 – 12:18 Success Tips For Lawyers Joining Firms (Part II)

Jennifer L. Harrington JD, MS
OAAP Attorney Counselor

Gemma A. Nelson, Associate
Elliott Ostrander & Preston PC

12:18 – 1:30 Lunch (included in registration fee)

1:30 – 3:00 Pro Bono, Legal Aid, and Other Tools to Reach Justice for All (1.5 Introductory Access to Justice Credits)

Maya R. Crawford Peacock, *Executive Director, Campaign for Equal Justice*

Jill R. Mallery, *Statewide Pro Bono Manager, Legal Aid Services of Oregon*

Eric E. McClendon, *Oregon State Bar Referral and Information Services Manager*

William C. Penn, *Oregon State Bar Assistant Director of Oregon Law Foundation and Legal Services Programs*

3:00 – 3:15 Break

3:15 – 4:15 Professionalism: Be the Person Your Dog Thinks You Are (1 Ethics Credit)

The Honorable John V. Acosta, *United States Magistrate Judge*

The Honorable Eric L. Dahlin, *Multnomah County Circuit Court Judge*

Learning The Ropes - Day 3

- Day 3 –** Friday, November 19, 2021
Day 3 qualifies for 3 MCLE Credits (1.5 Practical Skills Credits and 1.5 Introductory Access to Justice Credits).
- 8:00 – 8:30 Registration/Check-In – DoubleTree by Hilton Hotel 1000 NE Multnomah Street, Portland – 503.281.6111
- 8:30 – 9:30 **Courtroom Do's and Don'ts**
Successful courtroom protocol and procedures.
The Honorable Ramón A. Pagán, *Washington County Circuit Court Judge*
- 9:33 – 10:03 **Alternative Dispute Resolution – Mandated and Voluntary**
Court-mandated arbitration/mediation and other alternative dispute resolution options.
Lisa Almasy Miller, *Miller Mediation & Arbitration*
- 10:03 – 10:15 **Break**
- 10:15 – 11:45 **Access to Justice: Building a Sustainable and Inclusive Practice (1.5 Introductory Access to Justice Credits)**
Each panelist will share their experience on creating an accessible and inclusive office environment, and a panel discussion on tips to work successfully with a wide range of clients from diverse background and with different needs.
Steven L. Hill, *Hill Law Office*
Kim T. Le, *Waxler & Le Immigration Law LLC*
Emery Wang, *Vames & Wang*
Hong Dao, Moderator, *Professional Liability Fund Director of Practice Management Assistance Program*